

Date: 25 August 2023

To,
BSE Limited,
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code	ISIN
973617	INE723X07075
973857	INE723X07083
974074	INE723X07109
974335	INE723X07133
974412	INE723X07141
974574	INE723X07166
974742	INE723X07174

Dear Sir/ Madam,

Subject: Confirmation from the Company Secretary/ Compliance Officer in connection with application filed under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in respect of the Composite Scheme of Arrangement between Trust Capital Services (India) Private Limited and Trust Capital & Stock Brokers Private Limited and Trust Investment Advisors Private Limited (“Company”) and their respective shareholders (“Scheme”)

We hereby confirm as under:

- No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation.
- Declaration/ details on any past defaults of listed debt obligations of the entities forming part of the scheme - The Non-Convertible Debentures (“NCDs”) of the Company are listed on the debt segment of the BSE Limited. The Company hereby confirms that there are no past defaults of the listed NCDs. Further, Trust Capital Services (India) Private Limited and Trust Capital & Stock Brokers Private Limited, respectively, did not / does not have any listed debt securities.



TRUST INVESTMENT ADVISORS PVT. LTD.

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066

Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in

- c) Declaration/ Details as to whether the listed entity or any of its promoters or directors is a willful defaulter – The Company or any of its promoters or directors are not willful defaulters.

Thanking you.

Yours sincerely,

For Trust Investment Advisors Private Limited


Aayushi Mulasi
Company Secretary



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